Form **1040** Department of the Treasury - Internal Revenue Service (99)
U.S. Individual Income Tax Return **2012** OMB No. 1545-0074 IRS Use Only-Do not write or staple in this space.

For the year Jan. 1-Dec. 31, 2012, or other tax year beginning ,2012, ending ,20 — See separate instructions.

Your first name and initial	Last name	Your social security number
PATRICK T REEZON		771-02-0752
If a joint return, spouse's first name and initial	Last name	Spouse's social security no.
PAMELA T REEZON		772-02-0752
Home address (number and street). If you have a P.O. box, see instructions. 123 ELM	Apt. no.	▲ Make sure the SSN(s) above and on line 6c are correct.
City, town or post office, state, and ZIP code. If you have a foreign address, also complete spaces below (see instructions). PLUCKEMIN NJ 07978-		**Presidential Election Campaign** Check here if you, or your spouse if filing jointly, want $3 to go to this fund. Checking a box below will not change your tax or refund. ☐ You ☐ Spouse
Foreign country name	Foreign province/county	Foreign postal code

Filing Status

Check only one box.

1 ☐ Single
2 ☒ Married filing jointly (even if only one had income)
3 ☐ Married filing separately. Enter spouse's SSN above and full name here. ▶
4 ☐ Head of household (with qualifying person). (See instructions.) If the qualifying person is a child but not your dependent, enter this child's name here. ▶
5 ☐ Qualifying widow(er) with dependent child

Exemptions

6a ☒ **Yourself.** If someone can claim you as a dependent, **do not** check box 6a
b ☒ **Spouse**
Boxes checked on 6a and 6b: 2

c **Dependents:**

(1) First name Last name	(2) Dependent's social security no.	(3) Dependent's relationship to you	(4) √ if child under age 17 qualifying for child tax credit (see instr.)

If more than four dependents, see instr. and check here ▶ ☐

No. of children on 6c who:
- lived with you: 0
- did not live with you due to divorce or separation (see instr.): 0

Dependents on 6c not entered above: 0

d Total number of exemptions claimed — Add numbers on lines above ▶ 2

Income

Attach Form(s) W-2 here. Also attach Forms W-2G and 1099-R if tax was withheld.

If you did not get a W-2, see instructions.

Enclose, but do not attach, any payment. Also, please use **Form 1040-V.**

7	Wages, salaries, tips, etc. Attach Form(s) W-2		7	17,018.
8a	**Taxable** interest. Attach Schedule B if required		8a	308.
b	**Tax-exempt** interest. **Do not** include on line 8a	8b		
9a	Ordinary dividends. Attach Schedule B if required		9a	505.
b	Qualified dividends	9b 500.		
10	Taxable refunds, credits, or offsets of state and local income taxes		10	
11	Alimony received		11	
12	Business income or (loss). Attach Schedule C or C-EZ		12	2,400.
13	Capital gain or (loss). Attach Schedule D if required. If not required, check here ▶ ☐		13	6,000.
14	Other gains or (losses). Attach Form 4797		14	
15a	IRA distributions 15a 22,400.	b Taxable amount	15b	21,000.
16a	Pensions and annuities 16a 18,900.	b Taxable amount	16b	17,917.
17	Rental real estate, royalties, partnerships, S corporations, trusts, etc. Attach Schedule E		17	808.
18	Farm income or (loss). Attach Schedule F		18	
19	Unemployment compensation		19	
20a	Social security benefits 20a 15,000.	b Taxable amount	20b	12,750.
21	Other income. List type and amount (see instr.) GAMBLING WINNINGS		21	1,469.
22	Combine the amounts in the far right column for lines 7 through 21. This is your **total income** ▶		22	80,175.

Adjusted Gross Income

23	Educator expenses	23			
24	Certain business expenses of reservists, performing artists, and fee-basis gov. officials. Attach Form 2106 or 2106-EZ	24			
25	Health savings account deduction. Attach Form 8889	25			
26	Moving expenses. Attach Form 3903	26			
27	Deductible part of self-employment tax. Attach Schedule SE	27	169.		
28	Self-employed SEP, SIMPLE, and qualified plans	28			
29	Self-employed health insurance deduction	29			
30	Penalty on early withdrawal of savings	30	5.		
31a	Alimony paid b Recipient's SSN ▶ 773-02-0752	31a	4,000.		
32	IRA deduction	32			
33	Student loan interest deduction	33			
34	Tuition and fees. Attach Form 8917	34			
35	Domestic production activities deduction. Attach Form 8903	35			
36	Add lines 23 through 35			36	4,174.
37	Subtract line 36 from line 22. This is your **adjusted gross income** ▶			37	76,001.

Tax and Credits

38	Amount from line 37 (adjusted gross income)	38	76,001.
39a	Check if: [X] You were born before Jan. 2, 1948, [ ] Blind. [ ] Spouse was born before Jan. 2, 1948, [ ] Blind. Total boxes checked ▶ 39a: 1		
b	If your spouse itemizes on a separate return or you were a dual-status alien, check here ▶ 39b [ ]		
40	**Itemized deductions** (from Schedule A) **or** your **standard deduction** (see left margin)	40	13,050.
41	Subtract line 40 from line 38	41	62,951.
42	**Exemptions.** Multiply $3,800 by the number on line 6d	42	7,600.
43	**Taxable income.** Subtract line 42 from line 41. If line 42 is more than line 41, enter -0-	43	55,351.
44	**Tax** (see instructions). Check if any tax is from: a [ ] Form(s) 8814 b [ ] Form 4972 c [ ] 962 election	44	6,461.
45	**Alternative minimum tax** (see instructions). Attach Form 6251	45	
46	Add lines 44 and 45 ▶	46	6,461.
47	Foreign tax credit. Attach Form 1116 if required	47	
48	Credit for child and dependent care expenses. Attach Form 2441	48	
49	Education credits from Form 8863, line 19	49	
50	Retirement savings contributions credit. Attach Form 8880	50	
51	Child tax credit. Attach Schedule 8812, if required	51	
52	Residential energy credits. Attach Form 5695	52	
53	Other credits from Form: a [ ] 3800 b [ ] 8801 c [ ]	53	
54	Add lines 47 through 53. These are your **total credits**	54	
55	Subtract line 54 from line 46. If line 54 is more than line 46, enter -0- ▶	55	6,461.

Standard Deduction for-
- People who check any box on line 39a or 39b **or** who can be claimed as a dependent, see instructions.
- All others:

Single or Married filing separately, $5,950

Married filing jointly or Qualifying widow(er), $11,900

Head of household, $8,700

Other Taxes

56	Self-employment tax. Attach Schedule SE	56	294.
57	Unreported social security and Medicare tax from Form: a [ ] 4137 b [ ] 8919	57	
58	Additional tax on IRAs, other qualified retirement plans, etc. Attach Form 5329 if required	58	
59a	Household employment taxes from Schedule H	59a	
b	First-time homebuyer credit repayment. Attach Form 5405 if required	59b	
60	Other taxes. Enter code(s) from instructions	60	
61	Add lines 55 through 60. This is your **total tax** ▶	61	6,755.

Payments

If you have a qualifying child, attach Schedule EIC.

62	Federal income tax withheld from Forms W-2 and 1099	62	6,910.		FORM 1099
63	2012 estimated tax payments and amount applied from 2011 return	63			
64a	**Earned income credit (EIC)**	64a			
b	Nontaxable combat pay election	64b			
65	Additional child tax credit. Attach Form 8812	65			
66	American opportunity credit from Form 8863, line 8	66			
67	Reserved	67			
68	Amount paid with request for extension to file	68			
69	Excess social security and tier 1 RRTA tax withheld	69			
70	Credit for federal tax on fuels. Attach Form 4136	70			
71	Credits from Form: a [ ] 2439 b Reserved c [ ] 8801 d [ ] 8885	71			
72	Add lines 62, 63, 64a, and 65 through 71. These are your **total payments** ▶			72	6,910.

Refund

73	If line 72 is more than line 61, subtract line 61 from line 72. This is the amount you **overpaid**	73	155.
74a	Amount of line 73 you want **refunded to you.** If Form 8888 is attached, check here ▶ [ ]	74a	155.
▶ b	Routing number ▶ c Type: [ ] Checking [ ] Savings		
▶ d	Account number		
75	Amount of line 73 you want **applied to your 2013 estimated tax** ▶	75	

Direct deposit? See instructions

Amount You Owe

76	**Amount you owe.** Subtract line 72 from line 61. For details on how to pay, see inst. ▶	76	
77	Estimated tax penalty (see instructions)	77	

Third Party Designee

Do you want to allow another person to discuss this return with the IRS (see instructions)? [ ] **Yes.** Complete below. [X] **No**

Designee's name ▶ Phone no. ▶ Personal identification number (PIN) ▶

Sign Here

Under penalties of perjury, I declare that I have examined this return and accompanying schedules and statements, and to the best of my knowledge and belief, they are true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

Joint return? See instr. Keep a copy for your records.

Your signature	Date	Your occupation	Daytime phone number
		RETIRED	973-555-1111
Spouse's signature. If a joint return, **both** must sign.	Date	Spouse's occupation	If the IRS sent you an Identity Protection PIN, enter it here (see inst.)
		RETIRED	

Paid Preparer's Use Only

Print/Type preparer's name	Preparer's signature	Date	Check [ ] if self-employed	PTIN
AARP Foundation Tax-Aide				S24051405

Firm's name ▶ Firm's EIN ▶

Firm's address ▶ Phone no.

US 1040, 1040A, 1040EZ, 1040NR Income Worksheet 2012

Name: PATRICK T & PAMELA T REEZON **SSN:** 771-02-0752

Interest. List all interest on Schedule B, regardless of the amount.
Unemployment and/or state tax refund. Fill out 1099G worksheet

Additional Earned Income	Taxpayer	Spouse	Total
Scholarship income - no W2			
Household employee income - no W2			

Social Security/Railroad Tier 1 Benefits	Taxpayer	Spouse	Total
Social Security received this year	15,000.		
Railroad tier 1 received this year			
Total	15,000.		15,000.
Medicare to Schedule A	1,400.		
Federal tax withheld	100.		

Married Filing Separately
If the filing status is married filing separately and the taxpayer and spouse lived together at any time during the year, up to 85% of social security and railroad benefits received are taxable. See Main Information Sheet, filing status 3

All others
Modified adjusted gross income for this computation consists of AGI (without social security or railroad benefits) + Form 8815, line 14, + Form 8839, line 30 + Form 2555 (EZ) exclusions + student loan interest adjustment 63,251.
+ tax-exempt interest: ______ and excluded income from American Samoa (Form 4563) or Puerto Rico: ______ + 50% of the benefits received: 7,500. ... 70,751.

If the modified AGI is less than $25,001 ($32,001 married filing jointly), none of the Social Security and RR Benefits are taxable

If the modified AGI is between $25,000 and $34,000 ($32,000 and $44,000 married filing joIntly), 50% of the benefits received is taxable

If the modified AGI is greater than $34,000 ($44,000 married filing jointly):
85% of the social security and railroad benefits received is taxable ... **A** 12,750.

Modified AGI	70,751.		
$34,000 ($44,000)	44,000.		
Subtract	26,751.	X 85%=	22,738.

Minimum 50% of the benefits received or $4,500 ($6,000 married filing jointly) ... 6,000.
Add ... **B** 28,738.

Taxable social security and railroad retirement tier 1. Minimum of A or B ... 12,750.

Lump Sum Payment of Social Security and Railroad Tier 1 Benefits

	Taxpayer	Spouse	Total
Gross amount received attributable to 2012			
Using the above modified AGI, this is the taxable amount of the 2011 benefit			
Amounts taxable from previous years			
Taxable benefits using the lump-sum election method			

US

Form 1040 and 1040NR, Line 21: Other Income Worksheet

2012

Name: PATRICK T & PAMELA T REEZON

SSN: 771-02-0752

		TSJ	Amount
1	Gambling winnings from Form W-2G		1,100.
2	Form 1099-MISC, lines 3, 7, and 8		
3	Taxable distributions from education savings accounts (ESAs) and QTPs		
4	Recovery of itemized deductions		
5	Foreign income exclusion from Form 2555, line 45		
6	Foreign income exclusion from Form 2555-EZ, line 18		
7	Income addition from Form 6478, line 7		
8	Income addition from Form 8814, line 12		
9	Taxable Archer MSA distributions from Form 8853, line 8		
10	Taxable Medicare Advantage MSA distributions from Form 8853, line 12		
11	Taxable long-term care insurance contract payments from Form 8853, line 26		
12	Taxable HSA distributions from Form 8889, line 16		
13	Income for failure to maintain HDHP coverage from Form 8889, line 20		
14	Jury duty pay		25.
15	NOL carried forward - enter as a negative amount		
16	Describe - HOMESTEAD BENEFIT		344.
17	Describe -		
18	Describe -		
19	Describe -		
20	Describe -		
21	Describe -		
22	Describe -		
23	Describe -		
24	Describe -		
25	Describe -		
26	Describe -		
27	Describe -		
28	Describe -		
29	Describe -		
30	Describe -		
31	Total other income		1,469.

1099-R DETAIL REPORT - 2012

Payer	EIN	T S	Box 7	IRA/SEP Simple	Fed. With.	State With.	Gross	1099R Taxable	Roll/ Exclude	Net	Cost	Cost Bal.
BIG FACTORY	77-7990752	T	3		3400NJ		17000	16017		16017		
BIG BOX	77-8990752	S	3		3000NJ		18000	17018		17018		
DFAS	77-5990752	T	7		100NJ		1900	1900		1900		
SB	77-2990752	S	7	X	210NJ	210	21000	21000		21000		
ROTHS R US	77-3990752	T	Q		100NJ		1400	1400	E			
					----	---	-----	-----		-----		
					6810	210	59300	57335		55935		

Form **8606**

Department of the Treasury
Internal Revenue Service (99)

Nondeductible IRAs

▶ **Information about Form 8606 and its separate instructions is at www.irs.gov/form8606.**

▶ **Attach to Form 1040, Form 1040A, or Form 1040NR.**

OMB No. 1545-0074

2012

Attachment Sequence No. **48**

Name. If married, file a separate form for each spouse required to file Form 8606. See instructions.
PAMELA T REEZON

Your social security number
772-02-0752

Fill in Your Address Only If You Are Filing This Form by Itself and Not With Your Tax Return

Home address (number and street, or P.O. box if mail is not delivered to your home)		Apt. no.
City, town or post office, state, and ZIP code		
Foreign country name	Foreign province/state/county	Foreign postal code

Part I **Nondeductible Contributions to Traditional IRAs and Distributions From Traditional, SEP, and SIMPLE IRAs**

Complete this part only if one or more of the following apply.

- You made nondeductible contributions to a traditional IRA for 2012.
- You took distributions from a traditional, SEP, or SIMPLE IRA in 2012 **and** you made nondeductible contributions to a traditional IRA in 2012 or an earlier year. For this purpose, a distribution does not include a rollover, qualified charitable distribution, one-time distribution to fund an HSA, conversion, recharacterization, or return of certain contributions.
- You converted part, but not all, of your traditional, SEP, and SIMPLE IRAs to Roth IRAs in 2012 (excluding any portion you recharacterized) **and** you made nondeductible contributions to a traditional IRA in 2012 or an earlier year.

1 Enter your nondeductible contributions to traditional IRAs for 2012, including those made for 2012 from January 1, 2013, through April 15, 2013 (see instructions) **1**

2 Enter your total basis in traditional IRAs (see instructions) **2**

3 Add lines 1 and 2 . . . . . **3**

In 2012, did you take a distribution from traditional, SEP, or SIMPLE IRAs, or make a Roth IRA conversion?

No → Enter the amount from line 3 on line 14. Do not complete the rest of Part I.

Yes → Go to line 4.

4 Enter those contributions included on line 1 that were made from January 1, 2013, through April 15, 2013 . . . . . **4**

5 Subtract line 4 from line 3 . . . . . **5**

6 Enter the value of **all** your traditional, SEP, and SIMPLE IRAs as of December 31, 2012, plus any outstanding rollovers. (see instructions) **6**

7 Enter your distributions from traditional, SEP, and SIMPLE IRAs in 2012. **Do not** include rollovers, qualified charitable distributions, a one-time distribution to fund an HSA, conversions to a Roth IRA, certain returned contributions, or recharacterizations of traditional IRA contributions (see instructions) **7**

8 Enter the net amount you converted from traditional, SEP, and SIMPLE IRAs to Roth IRAs in 2012. **Do not** include amounts converted that you later recharacterized (see instructions). Also enter this amount on line 16 . . . . . **8**

9 Add lines 6, 7, and 8 . . . . . **9**

10 Divide line 5 by line 9. Enter the result as a decimal rounded to at least 3 places. If the result is 1.000 or more, enter "1.000" . . . . . **10** X .

11 Multiply line 8 by line 10. This is the nontaxable portion of the amount you converted to Roth IRAs. Also enter this amount on line 17 . . . . . **11**

12 Multiply line 7 by line 10. This is the nontaxable portion of your distributions that you did not convert to a Roth IRA **12**

13 Add lines 11 and 12. This is the nontaxable portion of all your distributions **13**

14 Subtract line 13 from line 3. This is **your total basis in traditional IRAs for 2012 and earlier years** **14**

15 **Taxable amount.** Subtract line 12 from line 7. If more than zero, also include this amount on Form 1040, line 15b; Form 1040A, line 11b; or Form 1040NR, line 16b **15**

Note: You may be subject to an additional 10% tax on the amount on line 15 if you were under age 59 1/2 at the time of the distribution (see instructions).

Part II **2012 Conversions From Traditional, SEP, or SIMPLE IRAs to Roth IRAs**

Complete this part if you converted part or all of your traditional, SEP, and SIMPLE IRAs to a Roth IRA in 2012 (excluding any portion you recharacterized).

16	If you completed Part I, enter the amount from line 8. Otherwise, enter the net amount you converted from traditional, SEP, and SIMPLE IRAs to Roth IRAs in 2012. **Do not** include amounts you later recharacterized back to traditional, SEP, or SIMPLE IRAs in 2012 or 2012 (see instructions)	16	21,000.
17	If you completed Part I, enter the amount from line 11. Otherwise, enter your basis in the amount on line 16 (see instructions)	17	
18	**Taxable amount.** Subtract line 17 from line 16. Also include this amount on Form 1040, line 15b; Form 1040A, line 11b; or Form 1040NR, line 16b	18	21,000.

Part III **Distributions From Roth IRAs**

Complete this part only if you took a distribution from a Roth IRA in 2012. For this purpose, a distribution does not include a rollover, a one-time distribution to fund an HSA, recharacterization, or return of certain contributions (see instructions)

19	Enter your total nonqualified distributions from Roth IRAs in 2012, including any qualified first-time homebuyer distributions (see instructions)	19	
20	Qualified first-time homebuyer expenses (see instructions). **Do not** enter more than $10,000	20	
21	Subtract line 20 from line 19. If zero or less, enter -0- and skip lines 22 through 25	21	
22	Enter your basis in Roth IRA contributions (see instructions)	22	
23	Subtract line 22 from line 21. If zero or less, enter -0- and skip lines 24 and 25. If more than zero, you may be subject to an additional tax (see instructions)	23	
24	Enter your basis in conversions from traditional, SEP, and SIMPLE IRAs and rollovers from qualified retirement plans to a Roth IRA (see instructions)	24	
25	**Taxable amount.** Subtract line 24 from line 23. If more than zero, also include this amount on Form 1040, line 15b; Form 1040A, line 11b; or Form 1040NR, line 16b	25	

Sign Here Only If You Are Filing This Form by Itself and Not With Your Tax Return

Under penalties of perjury, I declare that I have examined this form, including accompanying attachments, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than taxpayer) is based on all information of which preparer has any knowledge.

▶ Your signature ▶ Date

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶			Firm's EIN▶	
	Firm's address ▶			Phone no.	

Name(s) shown on return. (Name and SSN or taxpayer identification no. not required if shown on other side.)
PATRICK T & PAMELA T REEZON

Social security number or taxpayer identification number
771-02-0752

Most brokers issue their own substitute statement instead of using Form 1099-B. They also may provide basis information (usually your cost) to you on the statement even if it is not reported to the IRS. Before you check Box A, B, or C below, determine whether you received any statement(s) and, if so, the transactions for which basis was reported to the IRS. Brokers are required to report basis to the IRS for most stock you bought in 2011 or later.

Part II **Long-Term.** Transactions involving capital assets you held one year or less are long term. For short-term transactions, see page 2.

You must check Box A, B, or C below. Check only one box. If more than one box applies for your long-term transactions, complete a separate Form 8949, page 1, for each applicable box. If you have more long-term transactions than will fit on this page for one or more of the boxes, complete as many forms with the same box checked as you need.

- [X] **(A)** Long-term transactions reported on Form 1099-B showing basis **was** reported to the IRS
- [ ] **(B)** Long-term transactions reported on Form 1099-B showing basis was **not** reported to the IRS
- [ ] **(C)** Long-term transactions not reported to you on Form 1099-B

3 (a) Description of property (Example: 100 sh. XYZ Co.)	(b) Date acquired (Mo., day, yr.)	(c) Date sold or disposed (Mo., day, yr.)	(d) Proceeds (sales price) (see instructions)	(e) Cost or other basis See the **Note** below and see Column (e) in the separate instructions	Adjustments if any to gain or loss. If you enter an amount in col (g), enter a code in col (f). See the separate instructions. (f) Code(s) from instr.	(g) Amount of adjustment	(h) Gain or (loss). Subtract column (e) from column (d) and combine the result with column (g)
22 AAPL	VA/RI/OUS	07/01/2012	11000.	5000.			6000.
4 Totals. Add the amounts in columns (d), (e), (g), and (h) (subtract negative amounts). Enter each total here and include on your Schedule D, **line 8** (if **Box A** above is checked), **line 9** (if **Box B** above is checked), or **line 10** (if **Box C** above is checked) ▶			11000.	5000.			6000.

Note. If you checked Box A above but the basis reported to the IRS was incorrect, enter in column (e) the basis as reported to the IRS, and enter an adjustment in column (g) to correct the basis. See Column (g) in the separate instructions for how to figure the amount of the adjustment.

US Schedule D **Capital Gain or Loss Transactions Worksheet** **2012**

* Check if 28% rate gain or (loss)

(a) Description of property	1099	TSJ	*	(b) Date acquired	(c) Date sold	(d) Sales price	(e) Cost or other basis	(f) Code	(g) Adjustments to Gain or Loss	(h) Gain or loss	S/L
22 AAPL	A			VA/RI/OUS	07/01/2012	11,000.	5,000.			6,000.	L
						11,000.	5,000.			6,000.	

Schedule C (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Profit or Loss From Business

(Sole Proprietorship)

▶ **For information on Schedule C and its instructions, go to www.irs.gov/schedulec.**

▶ **Attach to Form 1040, 1040NR, or 1041; partnerships generally must file Form 1065.**

OMB No. 1545-0074

2012

Attachment Sequence No. **09**

Name of proprietor: PAMELA T REEZON

Social security number (SSN): 772-02-0752

A Principal business or profession, including product or service (see instructions): KNITTING

B Enter code from instructions ▶ 999999

C Business name. If no separate business name, leave blank.

D Employer ID no. (EIN), (see instr.)

E Business address (including suite or room no.) ▶

City, town or post office, state, and ZIP code

F Accounting method: **(1)** [X] Cash **(2)** [ ] Accrual **(3)** [ ] Other (specify) ▶

G Did you "materially participate" in the operation of this business during 2012? If "No," see instructions for limit on losses ..... [X] **Yes** [ ] **No**

H If you started or acquired this business during 2012, check here ▶ [ ]

I Did you make any payments in 2012 that would require you to file Form(s) 1099? (see instructions) [ ] **Yes** [X] **No**

J If "Yes," did you or will you file required Forms 1099? [ ] **Yes** [ ] **No**

Part I Income

1a	Gross receipts or sales. See instructions for line 1 and check the box if this income was reported to you on Form W-2 and the "Statutory employee" box on that form was checked ▶ [ ]	1	2,400.
2	Returns and allowances (see instructions)	2	
3	Subtract line 2 from line 1	3	2,400.
4	Cost of goods sold (from line 42)	4	
5	**Gross profit.** Subtract line 4 from line 3	5	2,400.
6	Other income, including federal and state gasoline or fuel tax credit or refund (see instructions)	6	
7	**Gross income.** Add lines 5 and 6 ▶	7	2,400.

Part II Expenses

Enter expenses for business use of your home only on line 30.

8	Advertising	8		18	Office expense (see instructions)	18	
9	Car and truck expenses (see instructions)	9		19	Pension and profit-sharing plans	19	
				20	Rent or lease (see instructions):		
10	Commissions and fees	10		a	Vehicles, machinery, and equipment	20a	
11	Contract labor (see instructions)	11		b	Other business property	20b	
				21	Repairs and maintenance	21	
12	Depletion	12		22	Supplies (not included in Part III)	22	
13	Depreciation and sect. 179 expense deduction (not included in Part III) (see instructions)	13		23	Taxes and licenses	23	
				24	Travel, meals, and entertainment:		
14	Employee benefit programs (other than on line 19)	14		a	Travel	24a	
15	Insurance (other than health)	15		b	Deductible meals and entertainment (see instructions)	24b	
16	Interest:			25	Utilities	25	
a	Mortgage (paid to banks, etc.)	16a		26	Wages (less employment credits)	26	
b	Other	16b		27a	Other expenses (from line 48)	27a	
17	Legal and professional services	17		b	**Reserved for future use**	27b	

28	**Total expenses** before expenses for business use of home. Add lines 8 through 27a ▶	28	
29	Tentative profit or (loss). Subtract line 28 from line 7	29	2,400.
30	Expenses for business use of your home. Attach **Form 8829.** Do **not** report such expenses elsewhere	30	
31	**Net profit or (loss).** Subtract line 30 from line 29. • If a profit, enter on both **Form 1040, line 12** (or **Form 1040NR, line 13**) and on **Schedule SE, line 2**. (If you checked the box on line 1, see instructions). Estates and trusts, enter on **Form 1041, line 3**. • If a loss, you **must** go to line 32.	31	2,400.

32 If you have a loss, check the box that describes your investment in this activity (see instructions).

- If you checked 32a, enter the loss on both **Form 1040, line 12,** (or Form **1040NR, line 13**) and on **Schedule SE, line 2**. (If you checked the box on line 1, see the instructions). Estates and trusts, enter on **Form 1041, line 3.**
- If you checked 32b, you **must** attach **Form 6198.** Your loss may be limited.

32a [ ] All investment is at risk.
32b [ ] Some investment is not at risk.

For Paperwork Reduction Act Notice, see your tax return instructions. **Schedule C (Form 1040) 2012**

BCA

USSCHC$1

SCHEDULE D (Form 1040)

Department of the Treasury Internal Revenue Service (99)

Capital Gains and Losses

▶ Attach to Form 1040 or Form 1040NR.

▶ Information about Schedule D and its separate instructions is at www.irs.gov/form1040.

▶ Use Form 8949 to list your transactions for lines 1, 2, 3, 8, 9, and 10.

OMB No. 1545-0074

2012

Attachment Sequence No. **12**

Name(s) shown on return: PATRICK T & PAMELA T REEZON

Your social security number: 771-02-0752

Part I Short-Term Capital Gains and Losses - Assets Held One Year or Less

Complete Form 8949 before completing line 1, 2, or 3. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price) from Form(s) 8949, Part I, line 2, column (d)	(f) Cost or other basis from Form(s) 8949, Part I, line 2, column (e)	(g) Adjustments to gain or loss from Form(s) 8949, Part I, line 2, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
1 Short-term totals from all Forms 8949 with **box A** checked on **Part I**		( )		
2 Short-term totals from all Forms 8949 with **box B** checked on **Part I**		( )		
3 Short-term totals from all Forms 8949 with **box C** checked on **Part I**		( )		

4 Short-term gain from Form 6252 and short-term gain or (loss) from Forms 4684, 6781, and 8824	4	
5 Net short-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1	5	
6 Short-term capital loss carryover. Enter the amount, if any, from line 8 of your **Capital Loss Carryover Worksheet** in the instructions	6	( )
7 **Net short-term capital gain or (loss).** Combine lines 1 through 6 in column (h). If you have any long-term capital gains or losses, go to Part II below. Otherwise, go to Part III on page 2	7	

Part II Long-Term Capital Gains and Losses - Assets Held More Than One Year

Complete Form 8949 before completing line 8, 9, or 10. This form may be easier to complete if you round off cents to whole dollars.	(d) Proceeds (sales price) from Form(s) 8949, Part II, line 4, column (d)	(f) Cost or other basis from Form(s) 8949, Part II, line 4, column (e)	(g) Adjustments to gain or loss from Form(s) 8949, Part II, line 4, column (g)	(h) Gain or (loss) Subtract column (e) from column (d) and combine the result with column (g)
8 Long-term totals from all Forms 8949 with **box A** checked on **Part II**	11000.	(5000.)		6000.
9 Long-term totals from all Forms 8949 with **box B** checked on **Part II**		( )		
10 Long-term totals from all Forms 8949 with **box C** checked on **Part II**		( )		

11 Gain from Form 4797, Part I; long-term gain from Forms 2439 and 6252; and long-term gain or (loss) from Forms 4684, 6781, and 8824	11	
12 Net long-term gain or (loss) from partnerships, S corporations, estates, and trusts from Schedule(s) K-1	12	
13 Capital gain distributions. See the instructions	13	
14 Long-term capital loss carryover. Enter the amount, if any, from line 13 of your **Capital Loss Carryover Worksheet** in the instructions	14	( )
15 **Net long-term capital gain or (loss).** Combine lines 8 through 14 in column (h). Then go to Part III on the back	15	6000.

Part III **Summary**

16	Combine lines 7 and 15 and enter the result	16	6,000.

- If line 16 is a **gain**, enter the amount from line 16 on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 17 below.
- If line 16 is a **loss**, skip lines 17 through 20 below. Then go to line 21. Also be sure to complete line 22.
- If line 16 is **zero**, skip lines 17 through 21 below and enter -0- on Form 1040, line 13, or Form 1040NR, line 14. Then go to line 22.

17 Are lines 15 and 16 **both** gains?

[X] **Yes.** Go to line 18.

[ ] **No.** Skip lines 18 through 21, and go to line 22.

18	Enter the amount, if any, from line 7 of the **28% Rate Gain Worksheet** in the instructions ▶	18	
19	Enter the amount, if any, from line 18 of the **Unrecaptured Section 1250 Gain Worksheet** in the instructions ▶	19	

20 Are lines 18 and 19 **both** zero or blank?

[X] **Yes.** Complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42). **Do not** complete lines 21 and 22 below.

[ ] **No.** Complete the **Schedule D Tax Worksheet** in the instructions. **Do not** complete lines 21 and 22 below.

21 If line 16 is a loss, enter here and on Form 1040, line 13, or Form 1040NR, line 14, the **smaller** of:

- The loss on line 16 or
- ($3,000), or if married filing separately, ($1,500)

▶ 21 ( )

Note. When figuring which amount is smaller, treat both amounts as positive numbers.

22 Do you have qualified dividends on Form 1040, line 9b, or Form 1040NR, line 10b?

[ ] **Yes.** Complete the **Qualified Dividends and Capital Gain Tax Worksheet** in the instructions for Form 1040, line 44 (or in the instructions for Form 1040NR, line 42).

[ ] **No.** Complete the rest of Form 1040 or Form 1040NR.

US Schedule D Schedule D Tax Worksheet 2012

Name: PATRICK T & PAMELA T REEZON **SSN:** 771-02-0752

1	Taxable income from Form 1040, line 43, Form 1040NR, line 40, Form 1040A, line 27, or from the Foreign Earned Income Tax Worksheet					55,351.
2	Qualified dividends from Form 1040, line 9b, Form 1040A, line 9b, or Form 1040NR, line 10b		500.			
3	Line 4g of Form 4952					
4	Line 4e of Form 4952					
5	Subtract line 4 from line 3					
6	Subtract line 5 from line 2. If -0- or less, enter -0-			500.		
7	Smaller of line 15 or line 16 of Schedule D		6,000.			
8	Smaller of line 3 or line 4					
9	Subtract line 8 from line 7. If -0- or less, enter -0-			6,000.		
10	Add lines 6 and 9				6,500.	
11	Add lines 18 and 19 of Schedule D.					
12	Smaller of line 9 or line 11					
13	Subtract line 12 from line 10. If -0- or less, enter -0-					6,500.
14	Subtract line 13 from line 1. If -0- or less, enter -0-					48,851.
15	Smaller of line 1 or $70,700 if married filing jointly or qualifying widow(er); $35,350, if single or married filing separately; $47,350 if head of household			55,351.		
16	Smaller of line 14 or line 15			48,851.		
17	Subtract line 10 from line 1. If -0- or less, enter -0-		48,851.			
18	Larger of line 16 or line 17				48,851.	
19	Subtract line 16 from line 15				6,500.	
20	Smaller of line 1 or line 13					
21	Amount from line 19					
22	Subtract line 21 from line 20					
23	Multiply line 22 by 15%					
24	Smaller of line 9 above or Schedule D, line 19					
25	Add lines 10 and 18					
26	Amount from line 1					
27	Subtract line 26 from line 25. If -0- or less, enter -0-					
28	Subtract line 27 from line 24. If -0- or less, enter -0-					
29	Multiply line 28 by 25%					
30	Add lines 18, 19, 22, and 28					
31	Subtract line 30 from line 1					
32	Multiply line 31 by 28%					
33	Tax on line 18 amount					6,461.
34	Add lines 23, 29, 32, and 33					6,461.
35	Tax on line 1 amount					7,436.
36	**Tax on all taxable income.** Smaller of lines 34 or 35					6,461.

SCHEDULE E (Form 1040)

Department of the Treasury
Internal Revenue Service (99)

Supplemental Income and Loss

(From rental real estate, royalties, partnerships, S corporations, estates, trusts, REMICs, etc.) ▶ **Attach to Form 1040, 1040NR, or Form 1041.**

▶ **Information about Schedule E and its separate instructions is at www.irs.gov/form1040.**

OMB No. 1545-0074

2012

Attachment Sequence No. **13**

Name(s) shown on return: PATRICK T & PAMELA T REEZON

Your social security no. 771-02-0752

Part I Income or Loss From Rental Real Estate and Royalties **Note.** If you are in the business of renting personal property, use **Schedule C** or **C-EZ** (see instructions). If you are an individual, report farm rental income or loss from **Form 4835** on page 2, line 40.

A Did you make any payments in 2012 that would require you to file Form(s) 1099? (see instructions) ☐ Yes ☒ No

B If "Yes," did you or will you file all required Forms 1099? ☐ Yes ☐ No

1a	Physical address of each property (street, city, state, Zip code)
A	
B	
C	BIG OIL PLUCKEMIN NJ 07978-

1b	Type of Property (from list below)		Fair Rental Days	Personal Use Days	QJV
A		A			
B		B			
C	6	C			

2 For each rental real estate property listed above, report the number of fair rental and personal use days. Check the **QJV** box only if you meet the requirements to file as a qualified joint venture. See instructions.

Type of Property:

1 Single Family Residence 3 Vacation/Short-Term Rental 5 Land 7 Self-Rental
2 Multi-Family Residence 4 Commercial 6 Royalties 8 Other (describe)

Income:	**Properties:**		**A**	**B**	**C**
3	Rents received	3			
4	Royalties received	4			808.
Expenses:					
5	Advertising	5			
6	Auto and travel (see instructions)	6			
7	Cleaning and maintenance	7			
8	Commissions	8			
9	Insurance	9			
10	Legal and other professional fees	10			
11	Management fees	11			
12	Mortgage interest paid to banks, etc. (see instructions)	12			
13	Other interest	13			
14	Repairs	14			
15	Supplies	15			
16	Taxes	16			
17	Utilities	17			
18	Depreciation expense or depletion	18			
19	Other (list) ▶	19			
20	Total expenses. Add lines 5 through 19	20			
21	Subtract line 20 from line 3 (rents) and/or 4 (royalties). If result is a (loss), see instructions to find out if you must file **Form 6198**	21			808.
22	Deductible rental real estate loss after limitation, if any, on **Form 8582** (see instructions)	22	( )	( )	( )

23a	Total of all amounts reported on line 3 for all rental properties	23a	
b	Total of all amounts reported on line 4 for all royalty properties	23b	808.
c	Total of all amounts reported on line 12 for all properties	23c	
d	Total of all amounts reported on line 18 for all properties	23d	
e	Total of all amounts reported on line 20 for all properties	23e	
24	**Income.** Add positive amounts shown on line 21. **Do not** include any losses	24	808.
25	**Losses.** Add royalty losses from line 21 and rental real estate losses from line 22. Enter total losses here	25	( )
26	**Total rental real estate and royalty income or (loss).** Combine lines 24 and 25. Enter the result here. If Parts II, III, IV, and line 40 on page 2 do not apply to you, also enter this amount on Form 1040, line 17, or Form 1040NR, line 18. Otherwise, include this amount in the total on line 41 on page 2	26	808.

Name of person with **self-employment** income (as shown on Form 1040)	Social security number of person with **self-employment** income ▶
PAMELA T REEZON	772-02-0752

Section B - Long Schedule SE

Part I Self-Employment Tax

Note. If your only income subject to self-employment tax is **church employee income**, see instructions. Also see instructions for the definition of church employee income.

A If you are a minister, member of a religious order, or Christian Science practitioner **and** you filed Form 4361, but you had $400 or more of **other** net earnings from self-employment, check here and continue with Part I ▶ ☐

1a	Net farm profit or (loss) from Schedule F, line 34, and farm partnerships, Schedule K-1 (Form 1065), box 14, code A. **Note.** Skip lines 1a and 1b if you use the farm optional method (see instructions)	1a	
b	If you received social security retirement or disability benefits, enter the amount of Conservation Reserve Program payments included on Schedule F, line 4b, or listed on Schedule K-1 (Form 1065), box 20, code Y	1b	( )
2	Net profit or (loss) from Schedule C, line 31; Schedule C-EZ, line 3; Schedule K-1 (Form 1065), box 14, code A (other than farming); and Schedule K-1 (Form 1065-B), box 9, code J1. Ministers & members of religious orders, see instructions for types of income to report on this line. See instructions for other income to report. **Note.** Skip this line if you use the nonfarm optional method (see instructions)	2	2,400.
3	Combine lines 1a, 1b, and 2	3	2,400.
4a	If line 3 is more than zero, multiply line 3 by 92.35% (.9235). Otherwise, enter amount from line 3	4a	2,216.
	Note. If line 4a is less than $400 due to Conservation Reserve Program payments on line 1b, see instructions.		
b	If you elect one or both of the optional methods, enter the total of lines 15 and 17 here	4b	
c	Combine lines 4a and 4b. If less than $400, **stop;** you do not owe self-employment tax. **Exception.** If less than $400 and you had **church employee income**, enter -0- and continue ▶	4c	2,216.
5a	Enter your **church employee income** from Form W-2. See instructions for definition of church employee income	5a	
b	Multiply line 5a by 92.35% (.9235). If less than $100, enter -0-	5b	
6	Add lines 4c and 5b	6	2,216.
7	Maximum amount of combined wages and self-employment earnings subject to social security tax or the 4.2% portion of the 5.65% railroad retirement (tier 1) tax for 2012	7	110,100 00
8a	Total social security wages and tips (total of boxes 3 and 7 on Form(s) W-2) and railroad retirement (tier 1) compensation. If $110,100 or more, skip lines 8b through 10, and go to line 11	8a	
b	Unreported tips subject to social security tax (from Form 4137, line 10)	8b	
c	Wages subject to social security tax (from Form 8919, line 10)	8c	
d	Add lines 8a, 8b, and 8c	8d	
9	Subtract line 8d from line 7. If zero or less, enter -0- here and on line 10 and go to line 11 ▶	9	110,100.
10	Multiply the **smaller** of line 6 or line 9 by 10.4% (.104)	10	230.
11	Multiply line 6 by 2.9% (.029)	11	64.
12	**Self-employment tax.** Add lines 10 and 11. Enter here and on **Form 1040, line 56,** or **Form 1040NR, line 54**	12	294.
13	**Deduction for employer-equivalent portion of self-employment tax.** Add the two following amounts. • 59.6% (.596) of line 10. • One-half of line 11. Enter the result here and on **Form 1040, line 27,** or **Form 1040NR, line 27**	13	169.

Part II Optional Methods To Figure Net Earnings (see instructions)

Farm Optional Method. You may use this method **only** if **(a)** your gross farm income[1] was not more than $6,780 **or** **(b)** your net farm profits[2] were less than $4,894.

14	Maximum income for optional methods	14	4,520 00
15	Enter the **smaller** of: two-thirds (2/3) of gross farm income[1] (not less than zero) **or** $4,520. Also include this amount on line 4b above	15	

Nonfarm Optional Method. You may use this method **only** if **(a)** your net nonfarm profits[3] were less than $4,894 and also less than 72.189% of your gross nonfarm income[4], **and (b)** you had net earnings from self-employment of at least $400 in 2 of the prior 3 years.

Caution. You may use this method no more than five times.

16	Subtract line 15 from line 14	16	
17	Enter the **smaller** of: two-thirds (2/3) of gross nonfarm income[4] (not less than zero) **or** the amount on line 16. Also include this amount on line 4b above	17	

[1] From Sch. F, line 9, and Sch. K-1 (Form 1065), box 14, code B.

[2] From Sch. F, line 34, and Sch. K-1 (Form 1065), box 14, code A - minus the amount you would have entered on line 1b had you not used the optional method.

[3] From Sch. C, line 31; Sch. C-EZ, line 3; Sch. K-1 (Form 1065), box 14, code A; and Sch. K-1 (Form 1065-B), box 9, code J1.

[4] From Sch. C, line 7; Sch. C-EZ, line 1; Sch. K-1 (Form 1065), box 14, code C; and Sch. K-1 (Form 1065-B), box 9, code J2.

Detail Sheet 2012

Name: PATRICK T & PAMELA T REEZON ID: 771-02-0752

Description: NJ 1040 LINE 25 ADJ

Type	Amount
HOMESTEAD BENEFIT RECOVERY	(344.)
Total	(344.)

US 1040 Three - Year Tax Summary 2012

Name: PATRICK T & PAMELA T REEZON **SSN:** 771-02-0752

Gross Income	2010	2011	2012
Wages and salaries			17,018.
Interest and dividends			813.
Business income			2,400.
Sale of assets - gain or loss			6,000.
Pension and IRA distributions			38,917.
Rents, royalties, etc			808.
Unemployment and social security			12,750.
Other income			1,469.
Total gross income			80,175.
Adjustments to Income			4,174.
Adjusted gross income			76,001.
Itemized or Standard Deductions			
Medical expense deduction			
Taxes			
Interest			
Contributions			
Miscellaneous deductions			
Other itemized deductions			
Total deductions			13,050.
Exemptions			7,600.
Taxable Income	0	0	55,351.
Tax (2012 - 1040, line 44)	0	0	6,461.
Alternative minimum tax			
Other taxes			294.
Credits and Payments			
Credits			
Withholding			6,910.
EIC and Additional Child Tax Credit			
Estimated tax payments			
Other payments			
Total credits and payments			6,910.
Tax liability after credits			6,755.
Estimated tax penalty			
Refund or (Balance Due)			155.
Federal marginal tax bracket	0.0 %	0.0 %	15.0 %
Tax preparation fee			
State refund or (balance due)			
1st resident state refund (balance due)			NJ 47.
2nd resident state refund (balance due)			
1st part-year state refund (balance due)			
2nd part-year state refund (balance due)			
1st nonresident state refund (balance due)			
2nd nonresident state refund (balance due)			
3rd nonresident state refund (balance due)			
4th nonresident state refund (balance due)			
5th nonresident state refund (balance due)			

NOTES FOR 2012:

771-02-0752

W-2G DETAIL REPORT - 2012

Payer	EIN	TP|SP	Federal Withheld	Gross Winnings	State Withheld	Losses
NJ LOTTERY	77-9990752	X		1100		2000
				1100		2000

REEZON PATRICK T & PAMELA T

771020752 1045

RESIDENCY STATUS IF YOU WERE A NJ RESIDENT FOR ONLY PART OF THE TAXABLE YEAR GIVE THE PERIOD OF NJ RESIDENCY

FROM TO

FILING STATUS		EXEMPTIONS	
1. SINGLE		6. REGULAR	2
2. MARRIED/CU COUPLE FILING JOINT RETURN	X	7. AGE 65 OR OVER	1
3. MARRIED/CU COUPLE FILING SEPARATE RETURN		8. BLIND OR DISABLED	2
4. HEAD OF HOUSE HOLD		9. NUMBER OF QUALIFIED DEPENDENT CHILDREN	0
5. QUALIFYING WIDOW(ER)/SURVIVING CU PARTNER		10. NUMBER OF OTHER DEPENDENTS	0
		11. DEPENDENTS ATTENDING COLLEGE	0
		12A. TOTAL (LINE 12A - ADD LINES 6, 7, 8, AND 11)	5
		12B. TOTAL (LINE 12B - ADD LINES 9 AND 10)	0

CHECK BOXES FOR EXEMPTIONS

REGULAR	SPOUSE/ CU PARTNER	X	DOMESTIC PARTNER	X
AGE 65 OR OLDER	YOURSELF	X	SPOUSE/ CU PARTNER	
BLIND OR DISABLED	YOURSELF	X	SPOUSE/ CU PARTNER	X

DEPENDENTS INFORMATION FROM LINES 9 AND 10 (ATTACH RIDER IF MORE THAN FOUR)

LAST NAME, FIRST NAME, MIDDLE INITIAL	SOCIAL SECURITY NUMBER	BIRTH YEAR	HEALTH INS IND
A			
B			
C			
D			

GUBERNATORIAL ELECTIONS FUND

DO YOU WISH TO DESIGNATE $1 OF YOUR TAXES FOR THIS FUND? YES NO

IF JOINT RETURN, DOES YOUR SPOUSE/CU PARTNER WISH TO DESIGNATE $1? YES NO

14.	WAGES, SALARIES, TIPS, AND OTHER EMPLOYEE COMPENSATION (ENCLOSE W-2) BE SURE TO USE STATE WAGES FROM BOX 16 OF YOUR W-2(S) (SEE INSTRUCTIONS)	0 .
15A.	TAXABLE INTEREST INCOME(SEE INSTRUCTIONS) ENCLOSE FED SCH B IF OVER $1,500)	101 .
15B.	TAX EXEMPT INTEREST INCOME. (SEE INSTRUCTIONS) (ENCLOSE SCHEDULE) DO NOT INCLUDE ON LINE 15A	202 .
16.	DIVIDENDS	505 .
17.	NET PROFITS FROM BUSINESS (SCHEDULE NJ-BUS-1, PART 1, LINE 4) (ENCLOSE COPY OF FEDERAL SCHEDULE C, FORM 1040)	2,400 .
18.	NET GAINS FROM DISPOSITION OF PROPERTY(SCHEDULE B, LINE 4)	6,000 .
19.	PENSIONS, ANNUITIES, AND IRA WITHDRAWS (SEE INSTRUCTIONS)	37,017 .
20.	DISTRIBUTIVE SHARE OF PARTNERSHIP INCOME (SCH. NJ-BUS-1, PART II, LINE 4) (SEE INSTRUCTION) (ENCLOSE SCH. NJK-1 OR FEDERAL SCH. K-1)	0 .
21.	NET PRO RATA SHARE OF S CORPORATION INCOME (SCH. NJ-BUS-1, PART III, LINE 4) (SEE INSTRUCTIONS) (ENCLOSE SCH. NJ-K-1 OR FEDERAL SCH. K-1)	0 .
22.	NET GAIN OR INCOME FROM RENTS, ROYALTIES, PATENTS & COPY RIGHTS (SCHEDULE NJ-BUS-1, PART IV, LINE 4)	808 .
23.	NET GAMBLIING WINNINGS (SEE INSTRUCTIONS)	0 .
24.	ALIMONY AND SEPARATE MATINENCE PAYMENTS RECEIVED	0 .
25.	OTHER (ENCLOSE SCHEDULE) (SEE INSTRUCTIONS)	25 .
26.	TOTAL INCOME (ADD LINES 14, 15A, 16 THROUGH 25)	46,856 .
27A.	PENSION EXCLUSION (SEE INSTRUCTIONS)	20,000 .
27B.	OTHER RETIREMENT INCOME EXCLUSION (SEE WORKSHEET AND INSTRUCTIONS)	0 .
27C.	TOTAL EXCLUSION AMOUNT (ADD LINE 27A AND LINE 27B)	20,000 .
28.	NEW JERSEY GROSS INCOME (SUBTRACT LINE 27C FROM LINE 26) (SEE INSTRUCTIONS)	26,856 .
29.	TOTAL EXEMPTION AMOUNT (SEE INSTRUCTIONS TO CALCULATE AMOUNT) (PART YEAR RESIDENTS SEE INSTRUCTIONS)	5,000 .
30.	MEDICAL EXPENSES (SEE WORKSHEET AND INSTRUCTIONS)	863 .
31.	ALIMONY AND SEPARATE MATINENCE PAYMENTS	4,000 .
32.	QUALIFIED CONSERVATION CONTRIBUTION	0 .
33.	HEALTH ENTERPRIZE ZONE DEDUCTION	0 .
34.	ALTERNATIVE BUSINESS CALCULATION ADJUSTMENT (SCHEDULE NJ-BUS-2, LINE 10)	0 .
35.	TOTAL EXEMPTIONS AND DEDUCTIONS (ADD LINES 29 THROUGH 34)	9,863 .
36.	TAXABLE INCOME (SUBTRACT LINE 35 FROM LINE 28) IF ZERO OR LESS, MAKE NO ENTRY	16,993 .
37A.	TOTAL PROPERTY TAXES PAID (SEE INSTRUCTIONS)	6,100 .

REEZON PATRICK T & PAMELA T

771020752 1045

37B.	FILL IN THE OVAL IF YOU WERE A NEW JERSEY HOMEOWNER ON OCTOBER 1, 2012	X
37C.	PROPERTY TAX DEDUCTION (SEE INSTRUCTIONS)	6,100 .
38.	NEW JERSEY TAXABLE INCOME (SUBTRACT LINE 37C FROM LINE 36) IF ZERO OR LESS, MAKE NO ENTRY	10,893 .
39.	TAX (FROM TAX TABLES.)	152 .
40.	THIS LINE IS NOT USED ON COMPUTER GENERATED RETURNS	
41.	CREDIT FOR INCOME TAXES PAID TO OTHER JURISDICTIONS	0 .
41A.	JURISDICTION CODE (SEE INSTRUCTIONS)	
42.	BALANCE OF TAX (SUBTRACT LINE 41 FROM LINE 39)	152 .
43.	SHELTERED WORKSHOP TAX CREDIT	0 .
44.	BALANCE OF TAX AFTER CREDIT (SUBTRACT LINE 43 FROM LINE 42)	152 .
45.	USE TAX DUE ON INTERNET, MAIL-ORDER, OR OTHER OUT-OF-STATE PURCHASES (SEE WORKSHEET AND INSTRUCTION) IF NO USE TAX, ENTER ZERO	11 .
46.	PENALTY FOR UNDERPAYMENT OF ESTIMATED TAX	0 .
46A.	FILL IN IF FORM 2210 IS ENCLOSED	
47.	TOTAL TAX AND PENALTY (ADD LINES 44, 45, AND 46)	163 .
48.	TOTAL NEW JERSEY INCOME TAX WITHHELD (ENCLOSE FORMS W-2 AND 1099)	210 .
49.	PROPERTY TAX CREDIT (SEE INSTRUCTIONS)	0 .
50.	NEW JERSEY ESTIMATED TAX PAYMENTS/CREDIT FROM 2011 TAX RETURN	0 .
51.	NEW JERSEY EARNED INCOME TAX CREDIT (SEE INSTRUCTIONS)	0 .
51B.	FILL IN THE BOX IF YOU HAD THE IRS FIGURE YOUR FEDERAL EARNED INCOME CREDIT	
51C.	FILL IN THE BOX IF YOU ARE A CU COUPLE CLAIMING THE NJ EARNED INCOME TAX CREDIT	
52.	EXCESS NEW JERSEY UI/SF/SWF WITHHELD (SEE INSTRUCTIONS)(ENCLOSE FORM NJ-2450)	0 .
53.	EXCESS NEW JERSEY FAMILY LEAVE WITHHELD (SEE INSTRUCTIONS) (ENCLOSE FORM NJ-2450)	0 .
54.	EXCESS NEW JERSEY FAMILY LEAVE WITHHELD (SEE INSTRUCTIONS)(ENCLOSE FORM NJ-2450)	0 .
55.	TOTAL PAYMENTS/CREDITS (ADD LINES 48 THROUGH 54)	210 .
56.	IF LINE 55 IS LESS THAN LINE 47, ENTER AMOUNT YOU OWE IF YOU OWE TAX, YOU MAY MAKE A DONATION BY ENTERING AN AMOUNT ON LINES 58, 59, 60, 61, 62 AND OR 64 AND ADDING THIS TO YOUR PAYMENT	0 .
57.	IF LINE 55 IS MORE THAN LINE 47, ENTER OVERPAYMENT	47 .
	DEDUCTIONS FROM OVERPAYMENT ON LINE 57 WHICH YOU ELECT TO CREDIT TO:	
58.	YOUR 2013 TAX	0 .
59.	NEW JERSEY ENDANGERED WILDLIFE FUND	0 .
60.	NEW JERSEY CHILDRENS TRUST FUND	0 .
61.	NEW JERSEY VIETNAM VETERANS' MEMORIAL FUND	0 .
62.	NEW JERSEY BREAST CANCER REASEACH FUND	0 .
63.	U.S.S. NEW JERSEY EDUCATIONAL MUSEUM FUND	0 .
64.	OTHER DESIGNATED CONTRIBUTION (SEE INSTRUCTION)	0 .
64C.	DESIGNATION CODE	
65.	TOTAL DEDUCTIONS FROM OVERPAYMENT (ADD LINES 58 THROUGH 64)	0 .
66.	REFUND (AMOUNT TO BE SENT TO YOU. SUBTRACT LINE 65 FROM LINE 57)	47 .

DIRECT DEPOSIT INFORMATION

REFUND CHECK BOX ('1' FOR REFUND, '4' FOR NO REFUND) 4

ACCOUNT TYPE ('C' for CHECKING, 'S' FOR SAVINGS)

FILL IN THE CHECK BOX IF REFUND IS GOING OUTSIDE THE UNITED STATES

ROUTING NUMBER

ACCOUNT NUMBER

DO NOT MAIL INDICATOR

POWER OF ATTORNEY INDICATOR

PRESIDENTIAL DISASTER RELIEF INDICATOR

NJ-1040
2012

PAGE 1

STATE OF NEW JERSEY INCOME TAX - RESIDENT RETURN

For Privacy Act Notification, See Instructions
For Tax Year Jan. - Dec. 2012 or Other Tax Year

Beginning ____________ , 20 ____ Month Ending ____________ 20 ____

On-line Federal Extension Confirmation # ____________________

REEZON PATRICK T & PAMELA T

123 ELM

PLUCKEMIN NJ 07978-0000 1801

1045 12 0

771020752

772020752

S24051405

Under the penalties of perjury, I declare that I have examined this income tax return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct and complete. If prepared by a person other than the taxpayer, this declaration is based on all information of which the preparer has any knowledge.

▶ ______________________________ ▶ ______________________________

Your Signature Date Spouse/CU Partner's Signature (If filing jointly, both must sign)

If enclosing copy of death certificate for deceased taxpayer, check box (See instructions)

Paid Preparer's Signature Federal Identification Number

S24051405

Firm's Name Federal Employer Identification Number

Pay amount on Line 56 in full.
Write Social Security number(s) on check or money order and make payable to: STATE OF NEW JERSEY - TGI
Mail your return in the envelope provided and affix the appropriate mailing label.If you have an amount due on Line 56, enclose your check and NJ-1040-V payment voucher with your return and use the label for
PO Box 111.
If not, use the label for **PO Box 555.**
You may also pay by e-check or credit card.
See instructions.

SCHEDULE
NJ-BUS-1
(Form NJ-1040)

NEW JERSEY GROSS INCOME TAX
BUSINESS INCOME SUMMARY SCHEDULE

2012

Name(s) as shown on Form NJ-1040	Your Social Security Number
REEZON PATRICK T & PAMELA T	771-02-0752

PART I **NET PROFITS FROM BUSINESS** List the net profit (loss) from business(es). See instructions.

	Business Name	Social Security Number/ Federal EIN	Profit or (Loss)
1.	PAMELA T REEZON	772-02-0752	2,400.
2.			
3.			
4.	Net Profit or (Loss). (Add Lines 1, 2, and 3.) (Enter here and on Line 17. If loss, make no entry on Line 17.) . . . . . 4.		2,400.

PART II **DISTRIBUTIVE SHARE OF PARTNERSHIP INCOME** List the distributive share of income (loss) from partnership(s). See instructions.

	Partnership Name	Federal EIN	Share of Partnership Income or (Loss)
1.			
2.			
3.			
4.	Distributive Share of Partnership Income or (Loss). (Add Lines 1, 2, and 3.) (Enter here and on Line 20. If loss, make no entry on Line 20.) . . . . . 4.		

PART III **NET PRO RATA SHARE OF S CORPORATION INCOME** List the pro rata share of income (loss) from S Corporation(s). See instructions.

	S Corporation Name	Federal EIN	Pro Rata Share of S Corporation Income or (Loss)
1.			
2.			
3.			
4.	Net Pro Rata Share of S Corporation Income or (Loss). (Add Lines 1, 2, and 3.) (Enter here and on Line 21. If loss, make no entry on Line 21.) . . . . . 4.		

PART IV **NET GAINS OR INCOME FROM RENTS, ROYALTIES, PATENTS, AND COPYRIGHTS** List the net gains or net income, less net loss, derived from or in the form of rents, royalties, patents, and copyrights. See instructions.
Type of Property: 1-Rental real estate 2-Royalties 3-Patents 4-Copyrights

	Source of Income or Loss. If rental real estate, enter physical address of property.	Social Security Number/ Federal EIN	Type - Enter number from list above	Income or (Loss)
1.				
2.				
3.	BIG OIL PLUCKEMIN NJ 07978-	771-02-0752	2	808.
4.	Net Income or (Loss). (Add Lines 1, 2, and 3.) (Enter here and on Line 22. If loss, make no entry on Line 22.) . . . . . 4.			808.

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SCHEDULE
NJ-BUS-2
(Form NJ-1040)

NEW JERSEY GROSS INCOME TAX

ALTERNATIVE BUSINESS CALCULATION ADJUSTMENT

2012

Name(s) as shown on Form NJ-1040					Your Social Security Number	
REEZON PATRICK T & PAMELA T					771-02-0752	
			Column A		Column B	
PART I INCOME (LOSS)			Reportable Regular Business Income		Alternative Business Income/(Loss)	
1.	Net Profits From Business	1a.	2,400.	1b.	2,400.	
2.	Distributive Share of Partnership Income	2a.		2b.		
3.	Net Pro Rata Share of S Corporation Income	3a.		3b.		
4.	Net Gain or Income From Rents, Royalties, Patents, and Copyrights	4a.	808.	4b.	808.	
5.	Totals	5a.	3,208.	5b.	3,208.	
PART II ADJUSTMENT CALCULATION						
6.	Total Regular Business Income	6.	3,208.			
7.	Total Alternative Business Income/(Loss). (If loss, enter zero)	7.	3,208.			
8.	Business Increment (Line 6 minus Line 7)	8.				
9.	Adjustment Percentage	9.	0.10			
10.	Alternative Business Calculation Adjustment (Line 8 x 0.10)	10.				
PART III LOSS CARRYFORWARD TO TAX YEAR 2013						
11.	Loss Carryforward to Tax Year 2013			11.	(	)

Instructions

Line 1a. Enter the amount from Line 17 of Form NJ-1040.
Line 1b. Enter the amount from Part I, Line 4 of Schedule NJ-BUS-1 (Form NJ-1040).
Line 2a. Enter the amount from Line 20 of Form NJ-1040.
Line 2b. Enter the amount from Part II, Line 4 of Schedule NJ-BUS-1 (Form NJ-1040).
Line 3a. Enter the amount from Line 21 of Form NJ-1040.
Line 3b. Enter the amount from Part III, Line 4 of Schedule NJ-BUS-1 (Form NJ-1040).
Line 4a. Enter the amount from Line 22 of Form NJ-1040.
Line 4b. Enter the amount from Part IV, Line 4 of Schedule NJ-BUS-1 (Form NJ-1040).
Line 5a. Enter the total of Lines 1a through 4a.
Line 5b. Enter the total of Lines 1b through 4b, netting gains with losses.
Line 6. Enter the amount from Line 5a of this schedule.
Line 7. Enter the amount from Line 5b of this schedule. If loss, enter zero here.
Line 8. Subtract Line 7 from Line 6. If the result is zero, enter zero on Line 10 and continue with Line 11.
Line 9. The adjustment percentage for tax year 2012 is 10% (0.10).
Line 10. Multiply the amount on Line 8 by 10% (0.10). Enter here and Line 34 of Form NJ-1040.
Line 11. If the amount on 5b is a loss, enter the amount of the loss on this line. Otherwise, enter zero.

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NJ Direct Deposit or Direct Debit Worksheet for Electronic FIling 2012

Name: PATRICK T & PAMELA T REEZON **SSN:** 771-02-0752

Tax Return Information

1	Refund	47.
2	Balance Due	

Direct Deposit and Direct Debit Information

Check here if you had a Federal refund and want the state refund deposited to the same bank account as listed on the Federal return. This information will not appear below, but will be transmitted to New Jersey with the electronic return.

Check here if you want the state refund deposited into a different account.

Check here to have a refund check mailed to you.

Direct Debit of Balance Due

Check here if you want your balance due withdrawn from your bank account and enter your account information below. Please note that the account will be debited when the tax return is processed.

Enter the date you want the balance due to be withdrawn from your account

If the return is transmitted on or before April 18, the requested payment date cannot be later than April 18. If the return is efiled after April 18, the requested payment date should be today. This is today's date 02/24/2013

Check here if you will mail your balance due to New Jersey.

Bank Account Information

Routing number

Account number

Account type Checking Savings

Will the refund or debit you are requesting involve a foreign bank account? Yes No

Electronic Filing Only

If you used a different account for direct deposit of your state tax refund or requested electronic funds withdrawal for your state tax balance due, rekey the account information below from the check or other document for verification.

RTN: Account:

NJ IRA Withdrawal Worksheet 2012

Name: REEZON PATRICK T & PAMELA T **SSN:** 771-02-0752

Part I

1	Value of IRA on December 31, 2012	
2	Total distributions from IRA during the tax year	21,000.
3	Total value of IRA	21,000.
	***Unrecovered contributions: Complete either line 4a or 4b**	
4 a	First year of withdrawal from IRA: Enter the total of IRA contributions that were previously taxed	
4 b	After first year of withdrawal from IRA: Enter amount of unrecovered contributions from Part II, line 7	
5	Accumulated earnings in IRA on December 31, 2012	21,000.
6	Divide line 5 by line 3	1.00
7	**Taxable portion of this year's withdrawal**	21,000.

Part II: Unrecovered contributions (For Second and Later Years)

1	Last year's unrecovered contributions	
2	Amount withdrawn last year	
3	Taxable portion of last year's withdrawal	
4	Contributions recovered last year	
5	This year's unrecovered contributions	
6	Contributions to IRA during current tax year	
7	Total unrecovered contributions	

NJ Line 25: Supplementary Schedule of Other Income 2012

Name: REEZON PATRICK T & PAMELA T SSN: 771-02-0752

		Amount
A	Income received as prizes and awards If more than two reported check this box ☐ and enter "multiple" on the first entity line and enter the total on line 1.	
1	Entity	
2	Entity	
B	Income received in respect of a decedent. If more than two reported check this box ☐ and enter "multiple" on the first entity line and enter the total on line 1.	
1a	Decedent	
b	Decedent SSN	
2a	Decedent	
b	Decedent SSN	
C	Income received from estates and trusts If more than one reported check this box ☐	
1	Net income from Federal K-1	
2	Net income from Federal K-1	
3	Net income from Federal K-1	
4	Net income from Federal K-1	
5	Net income from Federal K-1	
D	Income received from scholarships and fellowships. If more than two reported check this box ☐ and enter "multiple" on the first entity line and enter the total on line 1.	
1a	Organization	
b	Organization ID #	
2a	Organization	
b	Organization ID #	
E	Residential rental value or allowance paid by employer. If more than two reported check this box ☐ and enter "multiple" on the first entity line and enter the total on line 1.	
1a	Company	
b	Company ID #	
2a	Company	
b	Company ID #	
F	Other Company ID number	(344.)
	Other income	369.
	Total	25.

SCHEDULES
A & B
(Form NJ-1040)

NEW JERSEY GROSS INCOME TAX

2012

Name(s) as shown on Form NJ-1040	Your Social Security Number
REEZON PATRICK T & PAMELA T	771-02-0752

Schedule A

CREDIT FOR INCOME OR WAGE TAXES PAID TO OTHER JURISDICTION

If you are claiming a credit for income taxes paid to more than one jurisdiction, a separate Schedule A must be enclosed for each. See instructions.

A COPY OF OTHER STATE OR POLITICAL SUBDIVISION TAX RETURN MUST BE RETAINED WITH YOUR RECORDS

1.	Income actually taxed by other jurisdiction during tax year (indicate name ______) (DO NOT combine the same income taxed by more than one jurisdiction) (The amount on Line 1 cannot exceed the amount shown on Line 2)	1.	
2.	Income subject to tax by New Jersey (From Line 28, Form NJ-1040)	2.	
3.	Maximum Allowable Credit Percentage (Divide Line 2 into Line 1) 1 / 2	3.	%

	IF YOU ARE NOT ELIGIBLE FOR A PROP. TAX BENEFIT ONLY COMPLETE COL. B.		**COLUMN A**		**COLUMN B**
4.	Taxable Income (after Exemptions and Deductions) from Line 36, Form NJ-1040	4.		4.	
5.	Property Tax and Deduction — Enter in Box 5a the amount from Worksheet F line 1. See instructions. 5a. ____ Property tax deduction. Enter the amount from Worksheet F, line 2. See instructions.	5.		5.	- 0 -
6.	New Jersey Taxable Income (Line 4 minus Line 5)	6.		6.	
7.	Tax on Line 6 amount (From Tax Table or Tax Rate Schedules)	7.		7.	
8.	Allowable Credit (Line 3 times Line 7)	8.		8.	
9.	Credit for Taxes Paid to Other Jurisdiction — Enter in Box 9a the income or wage tax paid to other jurisdiction during tax year on income shown on Line 1. See instructions. 9a. ____ Credit allowed. (Enter lesser of Line 8 or Box 9a). **(The credit may not exceed your New Jersey tax on Line 39).**	9.		9.	

- If you are not eligible for a property tax benefit, enter the amount from Line 9, Column B, on Line 41, Form NJ-1040. Make no entry on Lines 37c or 49, Form NJ-1040.
- If you are eligible for a property tax benefit, you must complete Worksheet I to determine whether you receive a greater benefit by claiming a property tax deduction or taking the property tax credit.

Schedule B

NET GAINS OR INCOME FROM DISPOSITION OF PROPERTY

List the net gains or income, less net loss, derived from the sale, exchange, or other disposition of property including real or personal whether tangible or intangible.

1.	a. Kind of property and description	b. Date acquired (Mo., day, yr.)	c. Date sold (Mo., day, yr.)	d. Gross sales price	e. Cost or other basis as adj. (see inst.) and expense of sale	f. Gain or (loss) (d less e)
	FED SCH D					6,000.

2.	Capital Gains Distributions	2.	
3.	Other Net Gains	3.	
4.	Net Gains (Add Lines 1, 2, and 3) (Enter here and on Line 18. If loss enter ZERO here & make no entry on Line 18)	4.	6,000.

NOTE: For tax year 2012 and after, Schedule C, Net Gains or Income From Rents, Royalties, Patents, and Copyrights, has been eliminated from this page. Use Part IV of Schedule NJ-BUS-1 (Form NJ-1040) to report that income.